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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHEELOCK FINANCE LIMITED
(Incorporated with limited liability in Hong Kong)

US\$135,000,000
4.75 per cent. guaranteed notes due 2017
(the "Additional Notes")

unconditionally and irrevocably guaranteed by
WHEELOCK AND COMPANY LIMITED
(Incorporated with limited liability in Hong Kong)
(Stock Code: 20)

to be issued under the
US\$3,000,000,000 Medium Term Note Programme and
to be consolidated, and to form a single series, with the outstanding
4.75 per cent. guaranteed notes due 2017
in the aggregate principal amount of **US\$400,000,000**
(Debt Securities Stock Code: 4535)

DEALER

MORGAN STANLEY & CO. INTERNATIONAL PLC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Additional Notes which are to be issued, under the Programme as described in the Offering Circular dated 27 October 2011 and a pricing supplement dated 23 February 2012, to professional investors.

The listing of, and permission to deal in, the Additional Notes is expected to become effective on 2 March 2012.

At the date of this announcement, the board of directors of Wheelock and Company Limited comprises the following directors:

Mr Peter Kwong Ching Woo, GBS, JP, Chairman
Mr Stephen Tin Hoi Ng, Deputy Chairman
Mr Stewart Chi Kin Leung, Vice Chairman
Mr Paul Yiu Cheung Tsui, Executive Director & Group Chief Financial Officer
Mr Alexander Siu Kee Au, OBE*
Mr Bei Ming Chang*
Mr Herald Ling Fai Lau*
Mr Kenneth Woo Shou Ting, SBS, JP*
Mr Ricky Kwong Yiu Wong
Mr Glenn Sekkemn Yee*

** Independent Non-executive Directors*

At the date of this announcement, the board of directors of Wheelock Finance Limited comprises the following directors:

Stephen Tin Hoi Ng, Director
Paul Yiu Cheung Tsui, Director
Peter Zen Kwok Pao, Director

This announcement is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Guarantor at www.wheelockcompany.com/

29 February 2012